

| 1. Access the DCAA Service Request Form | https://go.intelink.gov/is0E7XG | |
|---|---|---|
| 2. Click <u>CAC or PIV Certificate</u> on the left side of the window to begin the login process. | Driven by Mission, Enabled by Innovation | @ Reset Login Session |
| | Please choose one of the following authentication options in order to access Intellink. Selection of an authentication method constitutes your acceptance of both Intelink's Terms Of Use and the monitoring of system activity, as described in the warning notice to the right. Image: Construct of the warning notice to the right. </td <td>t computer systems may be system, to facilitate curity. Monitoring includes ing monitoring, information information, placed on or s system. Unauthorized use</td> | t computer systems may be system, to facilitate curity. Monitoring includes ing monitoring, information information, placed on or s system. Unauthorized use |
| 3. If prompted with the <u>Consent to</u> <u>Monitoring</u> pop-up, the user will need to read the terms of use, click the checkbox at the bottom of the popup to "Acknowledge Intelink's Terms of Use", and click "Submit". | Second | |

| 4. Click the "Begin Request" button at the | Consent Banner This page contains dynamic content Highest Possible Classification is UNCLASSIFIED//FOR OFFICIAL USE ONLY Terms of Use |
|--|--|
| bottom of the screen to complete the request form. | Intelink Search * Services * Tools * Community Tools * UNCLASSIFIED |
| | |
| | DCAA Engagement Request Form |
| | This survey is authenticated and your identity will be provided to this survey's owner. |
| | Welcome to the DCAA Services platform. We are piloting a new process to request DCAA services. Please note, use of this form is a process for initiating a DCAA service request and is intended to test a new capability for seamlessly routing requests to the cognizant FAQ and FLA mailboxes. Any questions or concerns regarding use of this form should be directed to the CDAO Customer Mailbox (link). We appreciate your participation in our pilot program. Begin Request |
| Note: If the user previously accessed the | Consent Banner This page contains dynamic content Highest Possible Classification is UNCLASSIFIED//FOR OFFICIAL USE ONLY Terms of Use |
| form, but did not submit it, there will be two | Intelink Search * Services * Tools * Community Tools * UNCLASSIFIED |
| options: Continue Survey - continue where you | DCAA Engagement Request Form |
| left off last time. Discard survey and start over - discard any previous responses and start over | This survey is authenticated and your identity will be provided to this survey's owner. |
| | Welcome to the DCAA Services platform. We are piloting a new process to request DCAA services. Please note, use of this form is a process for initiating a DCAA service request and is intended to test a new capability for seamlessly routing requests to the cognizant <u>FAQ</u> and <u>FLA</u> mailboxes. Any questions or concerns regarding use of this form should be directed to the CDAO Customer Mailbox (<u>link</u>). We appreciate your participation in our pilot program. |
| | Continue survey Discard survey and start over |
| | This page contains dynamic content Highest Possible Classification is UNCLASSIFIED//FOR OFFICIAL USE ONLY po2r8toolweb-051945 (3.12.5) |
| 5. Complete the service request form-All fields are required | Portion Marking Tool |
| Be sure to select the appropriate | Choose a portion mark from the list below and click Apply to accept. Click the |
| portion markings (U or U//FOUO) | Add/Edit/Delete button to modify the list. Favorites cannot be managed from |
| based on the responses provided | Internet Explorer. |
| • Select Save and continue at the bottom | U//FOUO (default) |
| of each page to complete and submit | uU |
| the form | |



| Question | <u>Response</u> | <u>Portion</u> <u>Marking</u> | Explanation |
|--------------------------------------|--------------------|----------------------------------|--|
| 1. Requestor Name | Identity, Text | U | This field will be prefilled with the full name from the PIV/CAC that was used during the login/authentication process. You may edit the text in the textbox. |
| 2. Requestor Email | Identity, Text | U | This field will be prefilled with the email address from the PIV/CAC that was used during the login/authentication process. You may edit the text in the textbox. |
| 3. Requestor Phone | Identity, Text | U | This field will be prefilled with the phone number from the PIV/CAC that was used during the login/authentication process. You may edit the text in the textbox. |
| 4. Requestor Title | Single-row textbox | U or U//FOUO | The requestor's title should be provided to ensure that DCAA personnel address the requestor appropriately in letters, memos, reports, and other official correspondence. Max character length is 300. |
| 5. Requestor Organization | Single choice | U | Requestor should choose the appropriate parent level organization. If none of the DoD options are appropriate, select Other DoD. If non-DoD, select Non-DoD. |
| 6. Requestor DoDAAC | Single-row textbox | U or U//FOUO | Requestor should enter the appropriate Activity Address Code (DoDAAC or AAC) for the procurement activity associated with the request. Max character length is 6. |
| 7. Known DCAA point of contact (POC) | Single-row textbox | U or U//FOUO | If you have a DCAA point of contact you would like to provide, please enter here. For multiple email addresses, please separate them using a semicolon ';'. Max character length is 300. |
| 8. Contractor CAGE Code(s) | Single-row textbox | U or U//FOUO | Enter the contractor's 5-digit alphanumeric CAGE code. If there are multiple CAGE codes, enter all CAGE codes associated with the procurement activity and separate them with a semi-colon (;). This field will be used to transmit attention to the correct cognizant audit office. Max character length is 50. |



| Question | Response | Portion | Explanation |
|---|--------------------|-----------------------------------|--|
| 9. Contractor UEI | Single-row textbox | <u>Marking</u> U or U//FOUO | Enter the contractor's 12-digit alphanumeric UEI code. This field will be used to transmit attention to the correct cognizant audit office. Max character length is 12. |
| 10. Contractor Zip Code | Single-row textbox | U or U//FOUO | Enter the contractor's 5-digit zip code. This field will be used to transmit attention to the correct cognizant audit office if the CAGE and UEI are not in the system. Max character length is 5. |
| 11. Requested Due Date | Date | U | Enter the customer's requested due date. This date reflects when the customer would like to receive DCAA's final product (letter, memo, report) for the requested service. |
| 12. Service Type Requested | Single choice | U//FOUO | Select one of the service types listed or select Other and fill in the blank. |
| 13. What is the contract classification? | Single choice | U//FOUO | Select whether the request includes a prime contract, subcontract, or NA. |
| 14. Identify Contract Type(s) | Multiple choice | U//FOUO | Select whether the request includes a CPFF, T&M, FFP, NA, or Other, fill in. Select all that apply. |
| 15. Are there any additional team members you would like included on communications with you? | Multi-row textbox | U | Enter the email addresses of any individuals and/or groups that you would like to be included on communications between you and DCAA regarding the requested service. Separate email addresses with semicolon (;). Enter "N/A" if not applicable. Max character length is 4000. |
| 16. If known at this time, the request should identify the specific procurement needs and address any special concerns/issues. Consider adding the following details if available: RFP number, proposal type, period of performance, etc. | Multi-row textbox | U or U//FOUO | DO NOT include CUI information in this field as the request system is only approved up to U//FOUO. This box is used to communicate some basic request details up front to assist the FLA and cognizant audit office with preliminary research and developing questions for initial discussions with the requestor. Max character length is 4000. |
| 17. In your opinion, what next step would you prefer to see? | Single choice | U | Customer's preference for receiving a response first from the FAO, the FLA, both the FAO and the FLA, or some other preference to be described under the Other option. |



| Question | <u>Response</u> | <u>Portion</u> <u>Marking</u> | Explanation |
|--|-------------------|----------------------------------|--|
| 18. What additional fields would you like to see included in this form? | Multiple choice | U | This is a developmental question not specific to the service request. Responses may be used to modify the service request form in future versions. |
| 19. Are you interested in participating in any future pilots for a DCAA customer communication portal? | Single choice | U | This is a developmental question not specific to the service request. If you respond yes to this question, we may include you in future testing of the DCAA customer communication portal. |
| 20. Please provide any additional feedback at this time. If none, put "N/A". | Multi-row textbox | U | This is a developmental question not specific to the service request. Responses may be used to modify the service request form in future versions. Enter "N/A" if not applicable. |
| 21. Estimation of saved hours. | Numeric textbox. | U | Please provide an estimation, in hours, of time saved using this new process to submit your request. Consider the average hours taken to complete one request using the traditional pdf. If unknown, put 0. Max character length is 50. |



| Version | Date | Updated by | Change Log |
|---------|-----------|----------------|---|
| 1.1 | 5/30/2024 | Amanda Thoms | Updated the instructions to include additional fields to the |
| | | | survey; Phase 2 of the form. |
| 1.0 | 1/30/2024 | Chris Gillotte | Second draft based on request form as of 1/30/2024. Detailed |
| | | | instructions for each question and updated/added screenshots. |
| 0.1 | 1/10/2024 | Kristina Luse | First draft based on request form as of 1/10/2024. |

Version History

